PRUDENCE CONSULTING X PUBLIC HEALTH FOUNDATION OF INDIA

PHFI CONTROLLED PROJECTS & FCRA COMPLIANCE THROUGH ORACLE EBS

About PHFI:

The Mandate of PHFI is to work towards building public health capacity by:

- **Establishing a network of new institutes of public health in India.**
- **Establishing strong national networks and international partnerships for research.**
- **Generating policy recommendations and developing vigorous advocacy platform.**
- **Facilitating the establishment of an independent accreditation body for degrees in public health which are awarded by training institutions across India.**
- **Assisting the growth of existing public health training institutions.**

Why they choose Oracle EBS:

Being project based organization, it desired to manage its various projects financial records. The organization receives funds from all over world; hence it is covered under FCRA. They required separate maintaining the projects covered under FCRA from the projects which are not covered under FCRA. They required ERP to capture various projects task-wise along with their scheduled time lines, cost incurred on each project since its inception, tracking and controlling of cost on each task of the project, was in need to create accountability of project to the team delegated, was in need to create schedule for the bills to be raised during the course of the project, required billing on the basis of milestones identified with the donors, required Statement of Expenditure for each project to capture cost incurred since its inception, required donor wise reporting, required to assess the profitability project wise and period-wise of its operations in India.

Oracle EBS – Financial, Procurement, Project Costing and Billing Module, Oracle HRMS and Payroll helped the organization in managing its business via controlling cost and managing its receivables for various projects.

Challenges:

- **Project Management (FCRA/Non FCRA)**
- **Cost Monitoring during the project tenure**
- **Cost Allocation on Project**
- **Resource Allocation on project**
- **Agreement based Billing**
- **Billing on the basis Milestones fixed by Donor**
- **Project Budgeting Control**
- **Purchasing for branches from HO**
- **Billing for branches from HO**
- **Access security breach**
- **Managing Foreign Remittances**
- **Managing Employee Expenses**
- **Project wise Asset Management**
- **Periodic Statutory Reports**
- **Date specific Compliances**
- **MIS Reporting**
- **Foreign Receipt and Utilization Reporting**

Advantage:

- **Maintaining Project Data**
- **Sub Ledger Accounting**
- **Integrated Module**
- **Project based Cost Allocation Feasible**
- **Approval Hierarchy**
- **Effective Resource time management**
- **Customer Order Tracking Available**
- **Event based billing**
- **Feasibility of Project Budgetary Control**
- **Centralized Purchasing**
- **Centralized Billing**
- **User & Responsibility Security**
- **Supports Multi Currency Transaction**
- **Compliance to Statutory Requirements**
- **Notifications/Alerts and Email Integration**
- **Reconciliations**
- **35AC / 80G / FCRA**
- **Effective distribution of the Grants**