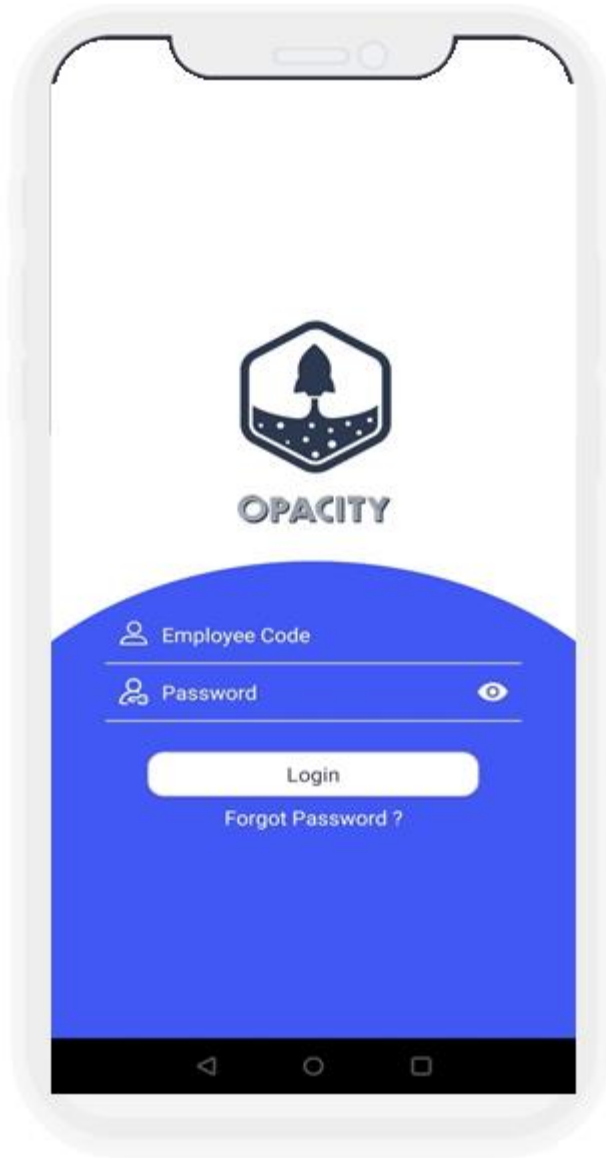


OPACITY EXPENSE MANAGEMENT





SOLUTION OVERVIEW

Managing Projects and Employees have been a tough task and when the billing is directly proportional to project milestone, tracking becomes very important

Parameter like FTE, Costing, Expense can be easily tracked through Opacity



Opacity Expense Module



- Expense submission
- Review (Approve/Reject)
- Reimbursement
- Notifications
- Reports for analysis

Opacity Expense Module

Expense Apply

Expenses

SUMMARY | APPLY

Project
Select Project

Expense Type
Select Expense

Date: DD-MMM-YYYY
Total Amount: ₹ 0.00

Attachment
Add Attachment

Description
Description

SUBMIT

Expense Summary

Expenses

SUMMARY | APPLY

Jul 2019 APPROVED

TOTAL(₹) 1068.97

Conveyance Expense ₹ 598.97
Telephone Expense ₹ 470.00

- Conveyance Expense 120.00 (29-Jul-2019)
- Telephone Expense 470.00 (12-Jul-2019)
- Conveyance Expense 205.38 (10-Jul-2019)
- Conveyance Expense 273.59 (10-Jul-2019)

Expense History

Expense List : 2019

Month	Amount	Status
Jan-2019	₹470.00	FINAL
Feb-2019	₹4396.01	FINAL
Mar-2019	₹0.00	NO ENTRY
Apr-2019	₹11146.00	APPROVED
May-2019	₹665.00	FINAL
Jun-2019	₹470.00	FINAL
Jul-2019	₹1068.97	APPROVED
Aug-2019	₹0.00	NO ENTRY
Sep-2019	₹0.00	NO ENTRY
Oct-2019	₹0.00	NO ENTRY
Nov-2019	₹0.00	NO ENTRY
Dec-2019	₹0.00	NO ENTRY

APPLY EXPENSE

Expense Approval

Dashboard

Shiv Gaurav Gupta
Emp Code: P0001
Partner Consulting
gaurav@prudencesoftech.com
9999000690

- CHECK IN/OUT
- IN/OUT HISTORY
- TIME SHEET
- EXPENSES
- LEAVE
- ASSIGNMENT
- REQUISITION
- HOLIDAYS
- SALES CRM
- MY TEAM
- APPROVALS
- MORE

Opacity Expense Web Interface

Prudence Technology Pvt. Ltd. Swetank Kumar

Create Expense

Expense Date:* 14-Aug-2019 Project:* Select Expense Type:* Select Amount:*

Description:* File Choose Files No file chosen Upload

User Login

Prudence Technology Pvt. Ltd. Swetank Kumar

Create Expense

Expense Date:* 14-Aug-2019 Project:* Select Expense Type:* Conveyance Expense Travel Mode:* Select

From:* To:* Amount:*

Description:* File Choose Files No file chosen Upload

Save Reset Cancel

History

Expense Date	Project Name	Expense Type	Amount	Description	Status	Action
29-Jul-2019	CIPL (CIPL(HCM/Implementa					
2019-07-29	Tashi InfoComm Ltd. (Cu					

User Login

Applying Expense

- Feed
- DashBoard
- Employee >
- TimeSheet >
- Expense >
- Apply**
- History
- Attendance >
- Goal >
- Traning & Learning >
- Leave >
- Report >
- Team >

Create Expense

Expense Date:* 14-Aug-2019	Project:* Select	Expense Type:* Select	Amount:*
Description:* 		File Choose Files No file chosen	Upload

Save **Reset** **Cancel**

History

Expense Date	Project Name	Expense Type	Amount	Description	Status	Action
29-Jul-2019	CIPL (CIPL(HCM/Implementation))	Conveyance Expense	₹ 120.00	Went to attend meeting at CIPL office	Approved	
29-Jul-2019	Tashi InfoComm Ltd. (Custom /	Telephone	₹ 120.00	Went to attend meeting at Tashi InfoComm Ltd.	Approved	

Type of Expense

7:21 17%

← Expenses

SUMMARY APPLY

Project
Select Project

Expense Type
Select Expense

- Conveyance Expense
- DA
- General Expense
- Internet Expenses
- Laptop Rent
- Other
- Parking Fee

q w e r t y u i o p
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Technology Pvt. Ltd. Swetank Kumar

Project:*

Expense Type:*

- Select
- Conveyance Expense
- DA
- General Expense
- Internet Expenses
- Laptop Rent
- Other
- Parking Fee
- Rent
- Sales & Promotions Exp.
- Staff Welfare
- Telephone Expense
- Toll Charges

Amount:*

Upload

Save Reset

Name	Expense Type	Amount	Description	Status	Action
...M/Implementation))	Conveyance Expense	₹ 120.00	Went to attend meeting at CIPL office	Approved	
...nComm Ltd (Custom /	Telephone				

Opacity Expense Module – Policy Definition



Prudence Technology Pvt. Ltd.

Employee Handbook



Swetank Kumar

Feed

DashBoard

Employee >

TimeSheet >

Expense v

Apply

History

Policy

History

Attendance >



Task Allocation >

Goal >

Traning & Learning >

Leave >

Create Expense Policy

Expense Policy	Rate Definition	Policy Enforcement	Complete
Expense Type*	<input type="text" value="Select"/>		
Policy Name*	<input type="text"/>		
Policy Description	<input type="text" value="This textarea has a limit of 500 chars."/>		
Start Date*	<input type="text" value="dd-mmm-yyyy"/> 		
End Date	<input type="text" value="dd-mmm-yyyy"/> 		
Status*	<input type="text" value="Draft"/>		

Save and Continue

Cancel

Opacity Expense Module – Policy Definition (Rate)

Feed

DashBoard

Employee >

TimeSheet >

Expense >

Apply

History

Policy

History

Attendance >

Task Allocation >

Goal >

Traning & Learning >

Leave >

Expense Policy Rate Definition Policy Enforcement Complete

Attachment Required

Travel Type

Domestic

Rate Currency

Single Currency

INR

Rate Limit

Select

Create Limit

Search

Grade || Region || Limit Amount || Start Date || End Date || Status || Action


Showing 0 to 0 of 0 entries

Previous

Save and Continue

Cancel

Opacity Expense Module – Policy Definition (Limit Definition)





Prudence Technology Pvt. Ltd.

Employee Handbook

Swetank Kumar

- Feed
- DashBoard
- Employee >
- TimeSheet >
- Expense >
- Apply
- History
- Policy
- History
- Attendance >
- Task Allocation >
- Goal >
- Traning & Learning >
- Leave >

Create Limit ✕

Grade*	Region*	Limit Amount*
<input type="text" value="Select"/>	<input type="text"/>	<input type="text" value="Enter limit amount"/>
Start Date*	End Date	Status*
<input type="text" value="dd-mmm-yyyy"/> 	<input type="text" value="dd-mmm-yyyy"/> 	<input type="text" value="Select"/>
<input type="button" value="Submit"/>	<input type="button" value="Reset"/>	

Opacity Expense Module – Policy Enforcement

Feed

DashBoard

Employee >

TimeSheet >

Expense v

Apply

History

Policy

History

Attendance >

Task Allocation >

Goal >

Traning & Learning >

Step 3

Expense Policy

Rate Definition

Policy Enforcement

Complete

Prevent report submission


Display warning to user

Previous


Save and Continue

Cancel

Opacity Expense Module – Policy Summary



Prudence Technology Pvt. Ltd.

Employee Handbook  Swetank Kumar

Feed

DashBoard

Employee >

TimeSheet >

Expense >

Attendance >

Task Allocation >

Goal >

Traning & Learning >

Leave >

Report >

Team >

Purchase >

Master >

Resignation >

Settings

Create Expense Policy

Complete

Expense Policy Rate Definition Policy Enforcement **Complete**

Expence Policy

Expense Type: Conveyance Expense
Policy Name: Conveyance
Policy Description: Conveyance Description
Start Date: 26-Nov-2019
End Date: 31-Dec-2019
Status: Draft

Rate Definition

Attachment Required:

Travel Type: Domestic
Rate Currency: INR
Rate Limit: DL

A	500	26-Nov-2019	30-Nov-2019	Active
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Policy Enforcement

Prevent report submission
 Display warning to user

Opacity Expense Module – Expense History

- Feed
- DashBoard
- Employee >
- TimeSheet >
- Expense >
- Apply
- History**
- Attendance >
- Goal >
- Traning & Learning >
- Leave >
- Report >
- Team >

History

Select Month: Jul | Select Year: 2019 | SEARCH | EXPORT TO CSV

Expense Status	Submission Date	Approval Date	HR Approval	Approve Remark Manager	Reject Remark Manager	Approve Remark HR	Reject Remark HR
Approved	09-Aug-2019	12-Aug-2019		ok			

Show 10 entries | Search

Sr. No.	Expense Date	Project Name	Expense Type	Expense Amount	Description	attachment	Action
1	29-Jul-2019	CIPL	Conveyance Expense	₹ 120.00	Went to attend meeting at CIPL office		
2	12-Jul-2019	Tashi InfoComm Ltd.	Telephone Expense	₹ 470.00	470 monthly bill		
3	10-Jul-2019	CIPL	Conveyance Expense	₹ 273.59	Went to attend Meeting at CIPL office		
4	10-Jul-2019	CIPL	Conveyance Expense	₹ 205.38	Return from CIPL to Prudence after meeting		
Total				₹ 1,068.97			

Opacity Expense Module – Reports

Prudence Technology Pvt. Ltd. Swetank Kumar

Department Expense

Department Name	No Of Projects	Total Cost
Account	1	0.00
Admin	7	0.00
Business Intelligence	13	24589240.00
Employee Experience Management	5	4202200.00
HR	2	
Microsoft	18	
Oracle	14	
Other	1	
Sales & marketing	1	
Offtime	1	
Cloud Services	1	
Total	64	

PROJECT WISE

DEPARTMENT WISE

Prudence Technology Pvt. Ltd. Swetank Kumar

Project Cost=27194
BBH (NAVISION (SUPPORT))

Employee Name	Expense Amount
P0234 (Amit)	₹ 7,000.00
P0197 (Neelesh)	₹ 4,794.00
P0230 (Rahul)	₹ 15,400.00
Total	₹ 27,194.00

RESOURCE WISE

Prudence Technology Pvt. Ltd. Swetank Kumar

Oracle	14	11220000.00
Other	1	0.00
Sales & marketing	1	0.00
Offtime	1	0.00
Cloud Services	1	0.00
Total	64	₹ 15,77,19,690.00

Project Expense Report: 2019 Aug Search

Project Name	No of Employee	Expense Amount
PTPL-NAV (Support/ Implementation)	1	₹ 250.00
BBH (NAVISION (SUPPORT))	3	₹ 27,194.00
BIYINZIKA (BIYINZIKA (IMPLEMENTATION))	1	₹ 832.00
ISFCPL (ISFCPL (Support))	1	₹ 65.00

Opacity Expense Module – Employee Monthly Expense Approved

- Expense >
- Attendance >
- Goal >
- Traning & Learning >
- Leave >
- Report ▾
- Department TimeSheet
- Department Expense
- Project TimeSheet
- Project Expense
- Employee TimeSheet
- [Employee Expense](#)
- Employee Attendance
- Timesheet/Expense Status

Employee Monthly Expense

Month Name	Total Expense
Apr-19	₹ 3,458.00
Aug-18	₹ 940.00
Dec-17	₹ 1,967.00
Feb-18	₹ 350.00
Feb-19	₹ 2,128.00
Jan-18	₹ 55.00
Jan-19	₹ 1,740.00
Jul-18	₹ 467.00
Jul-19	₹ 3,024.00
Jun-18	₹ 275.00
Jun-19	₹ 2,516.00
Mar-18	₹ 120.00

ORGANIZATION FOOTPRINT

10

Years of
Experience

Youngest and Most dynamics partner in the eco system with solution driven successtory

Oracle & Microsoft
Partner
Worldwide



Employees over 120
people worldwide

7 Custom Solution
Developed for On
Premise & Cloud

Highly qualified and motivated
workforce with over 90% educated
to at least degreelevel